

## **FORMAL NOTICE**

This notice complies with the requirements of the Channel Islands Stock Exchange. It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Utrecht Funding 1 B.V. (the "**Issuer**"). Applications will only be considered on the basis of the listing document.

Application has been made to the Channel Islands Stock Exchange for the listing of €214,800,066 Secured Floating Rate Notes due 2016 (the "**Notes**") by the Issuer, to be admitted to the Official List of the Channel Islands Stock Exchange. It is expected that admission to the Official List of the Channel Islands Stock Exchange will be effective and that dealings will commence on or about 30 August 2012.

US GLOBAL NOTE - Common Code: 082223703, ISIN: XS0822237037

REG S GLOBAL NOTE -Common Code: 082219323, ISIN: XS0822193230

### **UTRECHT FUNDING 1 B.V.**

(a private limited liability company incorporated under Dutch law having its official seat in Amsterdam, The Netherlands and registered in the Commercial Register of the Chamber of Commerce of Amsterdam under number 55715567)

### **Listing sponsored by:**

### **CAREY OLSEN CORPORATE FINANCE LIMITED**

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

*Carey Olsen Corporate Finance Limited, 47 Esplanade, St. Helier, Jersey JE1 0BD, Channel Islands.*

The listing document and transaction documents will also be available shortly after listing at [www.sfmeurope.com/transactions/utrechtfunding1](http://www.sfmeurope.com/transactions/utrechtfunding1). Further information can be obtained from the Managing Director, Utrecht Funding 1 B.V., Amsteldijk 166, 1079LH Amsterdam, Tel: +31 20644 4558

30 August 2012