



Information from the Issuer in relation to the Senior and Junior bonds issued by Koggbron Projekt AB (publ)

Karlholm

March 21, 2024

To the holder of bonds with ISIN

Senior Bonds:

SEK: SE0009696479

NOK: NO0010787617

USD: NO0010787625

Junior Bonds:

SEK: SE0009696511

NOK: NO0010787633

USD: NO0010787641

The Final Maturity Date for the Bonds is 24 March 2024. The Issuer will not be able to redeem the Bonds on the Final Maturity Date. The Issuer is currently preparing a Written Procedure where the Bondholders can vote for or against, inter alia, an extension of the Final Maturity Date.

The background, current status and way forward for the project will be described in more detail in the Notice of Written Procedure.

Best regards,

Koggbron Projekt AB (publ)

Anders Högberg