

**OFFERING CIRCULAR SUPPLEMENT
BCC MORTGAGES PLC**

(incorporated with limited liability under the laws of Ireland)

Euro 996,050,000 Class A Secured Floating Rate Investor Notes due March 2038 - Issue Price: 100%

Euro 42,400,000 Class B Secured Floating Rate Investor Notes due March 2038 - Issue Price: 100%

*Application has been made to list and admit to trading the Euro 996,050,000 Class A Secured Floating Rate Investor Notes due March 2038 (the "**Class A Investor Notes**") and the Euro 42,400,000 Class B Secured Floating Rate Investor Notes due March 2038 (the "**Class B Investor Notes**") and together with the Class A Investor Notes the "**Investor Notes**") of BCC Mortgages PLC, a public limited liability company organised under the laws of Ireland (the "**Investor Note Issuer**"), on the regulated market of the Luxembourg Stock Exchange.*

*Application has been made to the Commission de Surveillance du Secteur Financier - Luxembourg Financial and Market Authorities in its capacity as competent authority under the Luxembourg Act relating to Prospectuses for securities (Loi relative aux Prospectus pour valeurs mobilières) to approve this offering circular supplement (the "**Offering Circular Supplement**").*

*This Offering Circular Supplement constitutes a supplement within the meaning of article 13.1 of the Luxembourg law of 10 July 2005, implementing the Directive 2003/71/EC of the European Parliament and of the European Council of 4 November 2003 and is supplemental to, and should be read in conjunction with, the offering circular of the Investor Note Issuer dated 9 June 2006 (the "**Offering Circular**"). To the extent that there is any inconsistency between (a) any statement in this Offering Circular Supplement or any statement incorporated by reference into the Offering Circular by this Offering Circular Supplement and (b) any other statement in or incorporated by reference in the Offering Circular, the statements in (a) above will prevail. Capitalised terms used but not otherwise defined in this Offering Circular Supplement shall have the meanings ascribed thereto in the Offering Circular.*

*The Investor Notes have not been and will not be registered under the United States Securities Act of 1933, as amended (the "**Securities Act**") or any other state securities laws of the U.S. and may be subject to U.S. tax laws. Subject to certain exceptions, the Investor Notes may not be offered or sold within the U.S. or for the benefit of U.S. Persons (as defined in Regulation S under the Securities Act).*

ARRANGERS

ICCREA Banca

**Société Générale Corporate
& Investment Banking**

Cassa Centrale

LEAD MANAGER AND SOLE BOOK RUNNER

**Société Générale Corporate
& Investment Banking**

CO-MANAGERS

ICCREA Banca

Dexia Capital Markets

Cassa Centrale

Dated 16 June 2006

Investor Note Issuer: *The Investor Note Issuer accepts responsibility for the information contained in this Offering Circular Supplement, other than that information for which the Intermediate Note Issuers accept responsibility as described in the following paragraphs. To the best of the knowledge of the Investor Note Issuer (which has taken all reasonable care to ensure that such is the case), such information is in accordance with the facts and does not omit anything likely to affect the import of such information.*

Intermediate Note Issuers: *Each of the Intermediate Note Issuers accepts responsibility for the information contained in this Offering Circular Supplement, in the relevant parts of the section headed "Information Regarding the Intermediate Note Issuers" and any other information contained in this Offering Circular Supplement relating to itself. To the best of the knowledge of each of the Intermediate Note Issuers (which has taken all reasonable care to ensure that such is the case), such information is in accordance with the facts and does not omit anything likely to affect the import of such information.*

No Person has been authorised to give any information or to make any representation not contained in this Offering Circular Supplement and, if given or made, such information or representation must not be relied upon as having been authorised by or on behalf of the Investor Note Issuer, the Intermediate Note Issuers, each of the Originators (in any capacity), the Lead Manager, the Co-Arrangers, the Co-Managers or any other party to the Transaction Documents. Neither the delivery of this Offering Circular Supplement nor the offering, sale or delivery of any Investor Notes shall, under any circumstances, constitute a representation or create any implication that there has been no change, or any event reasonably likely to involve any change, in the condition (financial or otherwise) of the Investor Note Issuer, the Intermediate Note Issuers or the Originators or the information contained herein since the date of this Offering Circular Supplement or that the information contained herein is correct as at any time subsequent to the date of this Offering Circular Supplement.

The distribution of this Offering Circular Supplement and the offering of the Investor Notes in certain jurisdictions may be restricted by law. Persons into whose possession this Offering Circular Supplement (or any part of it) comes are required by the Investor Note Issuer, the Lead Manager and the Co-Managers to inform themselves about, and to observe, any such restrictions. Neither this Offering Circular Supplement nor any part of it constitutes an offer, and may not be used for the purpose of an offer, to sell any of the Investor Notes, or a solicitation of an offer to buy any of the Investor Notes, by anyone in any jurisdiction or in any circumstances in which such offer or solicitation is not authorised or is unlawful. This Offering Circular Supplement can only be used for the purposes for which it has been issued.

Neither this document nor any other information supplied in connection with the issue of the Investor Notes should be considered as a recommendation or as constituting an invitation or offer by the Investor Note Issuer, the Lead Manager or the Co-Managers that any recipient of this Offering Circular Supplement, or of any other information supplied in connection with the issue of the Investor Notes, should purchase any of the Investor Notes. Each investor contemplating purchasing any of the Investor Notes must make its own independent investigation and appraisal of the financial condition and affairs of the Investor Note Issuer.

The purpose of this Offering Circular Supplement is to reflect the following changes to the information contained in the Offering Circular at the page references indicated below.

This Offering Circular Supplement will be available to the public during usual business hours at the registered offices of the Luxembourg Paying Agent and the Investor Note Principal Paying Agent at any time after the date of this Offering Circular Supplement, and will be published on the Luxembourg Stock Exchange website (www.bourse.lu).

1. FRONT COVER

- 1.1 Dexia Capital Markets is deleted from the front cover of the Offering Circular under the heading "Arrangers".
- 1.2 ICCREA Banca, Dexia Capital Markets and Cassa Centrale are each added to the front cover of the Offering Circular under a new heading "Co-Managers" which shall be inserted immediately below "Société Générale Corporate and Investment Banking" in its capacity as "Lead Manager and Sole Book Runner".

2. PAGE 3

- 2.1 The fourth paragraph on page 3 of the Offering Circular is amended by the insertion of the words ", the Co-Managers" after the words "the Co-Arrangers" on the first line of that paragraph and by the insertion of the words ", the Co-Managers" after the words "the Investor Note Issuer" on the fifth line of that paragraph.
- 2.2 The fifth paragraph on page 3 of the Offering Circular is amended by the insertion of the words ", the Co-Managers" after the words "the Co-Arrangers".
- 2.3 The sixth paragraph on page 3 of the Offering Circular is amended by the insertion of the words ", the Co-Managers" after the words "the Co-Arrangers".

3. RISK FACTORS

- 3.1 Paragraph 1.3 on page 10 of the Offering Circular is amended by the insertion of the words ", the Co-Managers" after the words "the Co-Arrangers".
- 3.2 Paragraph 2.1 on page 13 of the Offering Circular is amended by the insertion of the words ", the Co-Managers" after the words "the Co-Arrangers".
- 3.3 Paragraph 2.7 on page 15 of the Offering Circular is amended by the insertion of the words ", the Co-Managers" after the words "the Co-Arrangers".

4. THE PRINCIPAL PARTIES

- 4.1 The definition of the Co-Arrangers on page 28 of the Offering Circular is replaced in its entirety with the following:

"CO-ARRANGERS **Société Générale Corporate & Investment Banking** whose registered office is at 41 Tower Hill, London EC3N 4SG, United Kingdom, **Cassa Centrale** and **ICCREA Banca.**"

- 4.2 A new definition of "Co-Managers" is inserted on page 28 of the Offering Circular as follows:

"CO-MANAGERS **Dexia Capital Markets** whose registered office is at Boulevard Pachéco 44, 1000 Bruxelles, **Cassa Centrale** and **ICCREA Banca.**"

5. INFORMATION REGARDING THE INTERMEDIATE NOTE ISSUERS

5.1 The CF Intermediate Note Issuer

Paragraph 1.7 (Auditors' Report) on pages 91 and 92 of the Offering Circular is replaced in its entirety with the following:

"1.7 Independent Auditor's Report

To the quotabolders of
Credico Finance 6 S.r.l.

We have audited the interim balance sheet of Credico Finance 6 S.r.l. (the"Company") as of April 30, 2006 and the related interim statement of loss, cash flows and shareholders' equity for the period from the date of incorporation on February 3, 2006 to April 30, 2006. These interim financial statements are the responsibility of the Company's sole director. Our responsibility is to express an opinion on these interim financial statements based on our audit. These interim financial statements have been prepared for the purpose of their inclusion in the offering circular prepared by BCC Mortgages Plc for the issue of certain secured floating rate notes due March 2038.

We conducted our audit in accordance with auditing standards generally accepted in Italy. Those standards and procedures require that we plan and perform the audit to obtain reasonable assurance about whether the interim financial statements are free of material misstatements. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the interim financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provide a reasonable basis for our opinion.

In our opinion, the interim financial statements referred to above, present clearly and give a true and fair view of the financial position of the Company as of April 30, 2006, and the results of its operations and its cash flows for the period from the date of its incorporation on February 3, 2006 to April 30, 2006, in accordance with International Financial Reporting Standards as adopted by the European Union.

Rome, Italy June 15, 2006

Reconta Ernst & Young S.p.A.

Credico Finance 6 S.r.l.

**Balance Sheet
as at April, 30th 2006**

<i>Assets</i>	<i>euro</i>
Other liabilities	3.031
<i>Quotaholders' Equity</i>	
Loss for the period	(3.031)
Total Quotaholders' Equity	(3.031)
Total Liabilities and Quotaholders' Equity	0

**Statement of Loss
for the period from the date of formation on February 3rd, 2006 to April 30th, 2006**

Administrative expenses	1.321
Other management expenses	1.710
Loss for the period	3.031

**Notes to Financial Statements
dated as at April, 30th 2006 and for the period from the date of its formation on February 3rd,
2006 to April, 30th 2006**

The financial statements of the CF Intermediate Note Issuer consist of the balance sheet as at April 30th, 2006 and of the statement of loss for the period from the date of its formation on February 3rd, 2006 to April 30th, 2006. The capital of CF Intermediate Note Issuer is owned by Stichting Melograno 3 (50% of the quotas) and by Stichting Melogrando 4 (50% of the quotas).

Pursuant to the regulations issued by the Bank of Italy on 22 March 2000, securitisation transactions of loan receivables are to be accounted for by the CF Intermediate Note Issuer as off-balance sheet assets and liabilities, costs and revenues, and the accounting information relating to the securitisation of loan receivables will be reported by Credico Finance 6 S.r.l. in the explanatory notes to its financial statements composed of balance sheet and statement of loss.

Credico Finance 6 S.r.l. has not carried out any credit securitisation or trading operations nor has it reported any income. In addition, the CF Intermediate Note Issuer has incurred certain costs for its incorporation, which have been capitalized as deferred organisation costs, and other costs represented by taxes on legalisation of corporate books, other services and commissions which have been recorded as other management expenses in the statement of loss for the period from the date of its formation, on 3 February 2006 to April 30th, 2006."

5.2 The CC Intermediate Note Issuer

Paragraph 2.7 (Auditors' Report) on pages 97 and 98 of the Offering Circular is replaced in its entirety with the following:

"2.7 Independent Auditor's Report

To the quotaholders of
Cassa Centrale Finance S.r.l.

We have audited the interim balance sheet of Cassa Centrale Finance S.r.l. (the "Company") as of April 30, 2006 and the related interim statement of loss, cash flows and shareholders' equity for the period from the date of incorporation on February 10, 2006 to April 30, 2006. These interim financial statements are the responsibility of the Company's sole director. Our responsibility is to express an opinion on these interim financial statements based on our audit. These interim financial statements have been prepared for the purpose of their inclusion in the offering circular prepared by BCC Mortgages Plc for the issue of certain secured floating rate notes due March 2038.

We conducted our audit in accordance with auditing standards generally accepted in Italy. Those standards and procedures require that we plan and perform the audit to obtain reasonable assurance about whether the interim financial statements are free of material misstatements. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the interim financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provide a reasonable basis for our opinion.

In our opinion, the interim financial statements referred to above, present clearly and give a true and fair view of the financial position of the Company as of April 30, 2006, and the results of its operations and its cash flows for the period from the date of its incorporation on February 10, 2006 to April 30, 2006, in accordance with International Financial Reporting Standards as adopted by the European Union.

Rome, Italy June 15, 2006

Reconta Ernst & Young S.p.A.

Cassa Centrale Finance S.r.l.

**Balance Sheet
as at April, 30th 2006**

<i>Assets</i>	<i>euro</i>
Other liabilities	3.031
<i>Quotaholders' Equity</i>	
Loss for the period	(3.031)
Total Quotaholders' Equity	(3.031)
Total Liabilities and Quotaholders' Equity	0

Statement of Loss
for the period from the date of formation on February 10th to 2006 to April 30th, 2006

Administrative expenses	1.321
Other management expenses	1.710
Loss for the period	3.031

Notes to Financial Statements
dated as at April, 30th 2006 and for the period from the date of its formation on February 10th, 2006 to April, 30th 2006

The financial statements of the CC Intermediate Note Issuer consist of the balance sheet as at April 30th, 2006 and of the statement of loss for the period from the date of its formation on 10 February 2006 to April 30th, 2006. The capital of CC Intermediate Note Issuer is owned by Stichting Tridentum (100% of the quotas).

Pursuant to the regulations issued by the Bank of Italy on 22 March 2000, securitisation transactions of loan receivables are to be accounted for by the Issuer as off-balance sheet assets and liabilities, costs and revenues, and the accounting information relating to the securitisation of loan receivables will be reported by Cassa Centrale Finance S.r.l. in the explanatory notes to its financial statements composed of balance sheet and statement of loss.

Cassa Centrale Finance S.r.l. has not carried out any credit securitisation or trading operations nor has it reported any income. In addition, the CC Intermediate Note Issuer has incurred certain costs for its incorporation, which have been capitalized as deferred organisation costs, and other costs represented by taxes on legalisation of corporate books, other services and commissions which have been recorded as other management expenses in the statement of loss for the period from the date of its formation, on 10 February 2006 to April 30th, 2006."

6. GLOSSARY OF TERMS

6.1 The definition of "Co-Arrangers" on page 279 of the Offering Circular is replaced in its entirety with the following:

""**Co-Arrangers**" means Société Générale Corporate & Investment Banking, Cassa Centrale and ICCREA Banca."

6.2 A new definition of "Co-Managers" is inserted on page 279 of the Offering Circular as follows:

""**Co-Managers**" means Dexia Capital Markets, Cassa Centrale and ICCREA Banca."

THE INVESTOR NOTE ISSUER
BCC Mortgages PLC
Trinity House, Charleston Road, Ranelagh
Dublin 6, Ireland

THE INTERMEDIATE NOTE ISSUERS

Credico Finance 6 S.r.l.
Largo Chigi 5
00197 Rome, Italy

Cassa Centrale Finance S.r.l.
via Segatini 5
38100 Trento, Italy

**THE CF ORIGINATORS – SERVICERS - LIQUIDITY PROVIDERS and SUBORDINATED
LOAN PROVIDERS**

**Banca di Credito Cooperativo dell'Alta
Brianza Alzate Brianza Società Cooperativa**
via IV Novembre 51
Alzate Brianza, Italy

**Banca di Credito Cooperativo dell'AltoReno
Società Cooperativa**
Piazza Marconi 8
40042 Lizzano in Belvedere (BO), Italy

Bancasciano Credito Cooperativo Soc. Coop.
C.so Matteotti 1/S
53041 Asciano (SI), Italy

**Banca di Credito Cooperativo della Bassa
Friulana, Società Cooperativa**
via Udine 70/A
Castions di Strada, Udine, Italy

Credito Cooperativo Bolognese Credibo S.C.
via Calzoni Alfredo 1/3
40128 Bologna, Italy

**Cassa Rurale ed Artigiana di
Brendola Credito - Cooperativo
Società Cooperativa**
Piazza del Mercato 15/20
36040 Brendola, Italy

**Banca di Credito Cooperativo di
Campiglia dei Berici Società Cooperativa**
via Nazionale 2
36020 Campiglia dei Berici (VI), Italy

**Cassa Rurale ed Artigiana di Cantù Banca di
Credito Cooperativo Società Cooperativa**
C.so Unità d'Italia n. 11
22063 Cantù, (CO) Italy

**Banca di Credito Cooperativo di Cartura
SCRL**
via Roma 15
35025 Cartura (PD), Italy

**Banca San Giorgio e Valle Agno Credito
Cooperativo di Fara Vicentino**
via Perlina 78 (fraz. San Giorgio di Perlina)
Fara Vicentino, Italy

**Banca di Credito Cooperativo di Fiumicello
ed Aiello del Friuli Società Cooperativa**
via Gramsci 12
33050 Fiumicello, Italy

**Credito Trevigiano Banca di Credito
Cooperativo Società Cooperativa**
via Roma 15
Vedelago (TV), Italy

**Banca Suasa - Credito Cooperativo –
Società Cooperativa**
via Vittorio Emanuele 1,
Mondavio Frazione San Michele al Fiume
61040 Mondavio (PU) Italy

**Banca di Credito Cooperativo di Signa Società
Cooperativa**
Piazza Michelacci 6
Signa (FI), Italy

**Banca di Credito Cooperativo
di Sesto San Giovanni Società Cooperativa**
via Benedetto Croce 5
20099 Sesto San Giovanni, Milan, Italy

**Banca di Credito Cooperativo
di Pratola Peligna Società Cooperativa**
via Gramsci n. 136
Pratola Peligna, Italy

Banca Credito Cooperativo Pordenonese via
Trento n.1
33082 Azzano Decimo (PN), Italy

**Banca di Credito Cooperativo di Pergola
Società Cooperativa**
Viale Martiri della Libertà n. 46/B
61045 Pergola, Italy

**Banca di Credito Cooperativo di Ostra e
Morro d'Alba**
via Mazzini 93
Ostra (AN), Italy

**Banca Monteriggioni Credito Cooperativo Soc.
Coop.**
via Cassia Nord n. 2/4/6
Monteriggioni (SI), Italy

**Banca di Monastier e del Sile - Credito
Cooperativo Società Cooperativa**
via V. Emanuele,
1-61040, Frazione San Michele al Fiume (PS),
Italy

**Banca di Credito Cooperativo del Metauro
Società Cooperativa**
via G. Matteotti 4
61038 Orciano di Pesaro (PU), Italy

**Banca della Marca - Credito Cooperativo -
Società Cooperativa**
via G. Garibaldi 46
31010 Orsago (TV), Italy

Banca di Credito Cooperativo di Macerone
via Cesenatico 5699
Cesena (FC), Italy

**Banca di Credito Cooperativo
di Gaudio di Lavello Soc. Cooperativa**
C.so G. Fortunato, 48/50
85024 Lavello (PZ), Italy

THE CC ORIGINATORS – SERVICERS - LIQUIDITY PROVIDERS and SUBORDINATED LOAN PROVIDERS

**Cassa Rurale Alto Garda B.C.C.
Società Cooperativa**
Viale delle Magnolie 1
Arco, Italy,

**Banca Alto Vicentino Credito Cooperativo Sepa
– Schio**
via Pista dei Veneti 14
36015 Schio (VI), Italy

Cassa Rurale di Bolzano, Società Cooperativa
via De Lai 2
39100 Bolzano, Italy

**Banca Di Credito Cooperativo Di Marcon –
Venezia, Società Cooperativa**
Piazza Municipio 22
30020 Marcon (VE), Italy

**Cassa Rurale di Lavis – Valle di Cembra,
Banca di Credito Cooperativo, Società
Cooperativa**
via Rosmini 61
Lavis (TN), Italy

**Cassa Rurale di Folgaria, Banca di Credito
Cooperativo, Società Cooperativa**
Pizza San Lorenzo 47
38064 Folgaria (TN), Italy

**Banca di Cavola e Sassuolo Credito
Cooperativo**
via Verdi 1
42010 Cavola di Toano Re, Italy

**Cassa Rurale di Folgaria, Banca di Credito
Cooperativo, Società Cooperativa**
P.zza San Lorenzo 47
38064 Folgaria (TN), Italy

**Cassa Rurale di Lavis – Valle di Cembra,
Banca di Credito Cooperativo, Società
Cooperativa**
via Rosmini 61
Lavis (TN), Italy

**Banca di Credito Cooperativo del Veneziano,
Società Cooperativa**
via Villa 147,
30010 Campolongo Maggiore (VE), Italy,

**Cassa Rurale Giudicarie ValSabbia Paganella,
Banca di Credito Cooperativo,
Società Cooperativa**
via Marini 33
Storo frazione Darzo, Italy

**Cassa Rurale della Valle dei Laghi, Banca di
Credito Cooperativo, Società Cooperativa**
via Nazionale 7
Padergnone (TN), Italy

**Cassa Rurale Val di Fassa Agordino,
Banca di Credito**
Piazza C. Battisti 1
38035 Moena (TN), Italy

**Cassa Rurale di Tione Ragoli e Montagne,
Banca di Credito Cooperativo,
Società Cooperativa**
via 3 Novembre 20
38079 Tione di Trento (TN), Italy

**Cassa Rurale di Rovereto, Banca di Credito
Cooperativo, Società Cooperativa**
via Manzoni 1
38068 Rovereto (TN), Italy

**Banca di Crediti Cooperativo delle Prealpi,
Società Cooperativa**
via Roma 57
31020 Tarzo (TV), Italy

**Cassa Rurale Pinetana Fornace e Serenano,
Banca di Credito Cooperativo,
Società Cooperativa**
via C. Battisti 17
38042 Baselga di Pinè (TN), Italy

**Cassa Rurale di Pergine, Banco di Credito
Cooperativo, Società Cooperativa**
Piazza Gavazzi 5
38057 Pergine Valsugana (TN), Italy

**Cassa Rurale Mezzolombardo e San Michele
dell'Adige, Banca di Credito Cooperativo,
Società Cooperativa**
Corso del Popolo 22
Mezzolombardo (TN), Italy

**Cassa Rurale Mezzocorona, Banca di Credito
Cooperativo, Società Cooperativa**
via Cavalleggeri 19
38016 Mezzocorona (TN), Italy

**Banca Di Credito Cooperativo Di Marcon –
Venezia, Società Cooperativa**
Piazza Municipio 22
30020 Marcon (VE), Italy

**CC BACKUP SERVICER - CC OPERATING BANK and CC PLACEMENT AGENT
Cassa Centrale delle Casse Rurali Trentine – BCC Nord Est. S.p.A**
via Segantini 5
38100 Trento, Italy

**CF BACKUP SERVICER - CF OPERATING BANK and CF PLACEMENT AGENT
ICCREA Banca S.p.A. – Istituto Centrale del Credito Cooperativo**
via Lucrezia Romana 41-47
00178 Rome, Italy

**INVESTOR NOTE TRUSTEE - REPRESENTATIVE OF THE NOTEHOLDERS and
INTERMEDIATE NOTE SECURITY TRUSTEE**

Deutsche Trustee Company Limited
Winchester House, 1 Great Winchester Street
London EC2N 2DB, United Kingdom

**INTERMEDIATE NOTE ENGLISH TRANSACTION BANK - INTERMEDIATE NOTE
COMPUTATION AGENT - INTERMEDIATE NOTE AGENT BANK- INTERMEDIATE NOTE
CASH MANAGER - INTERMEDIATE NOTE PRINCIPAL PAYING AGENT – INVESTOR
NOTE CUSTODIAN - INVESTOR NOTE AGENT BANK and INVESTOR NOTE PRINCIPAL
PAYING AGENT**

Deutsche Bank AG, London Branch
Winchester House, 1 Great Winchester Street
London EC2N 2DB, United Kingdom

**INTERMEDIATE NOTE TRANSACTION BANK - INVESTOR NOTE CUSTODIAN and
INTERMEDIATE NOTE ITALIAN PAYING AGENT**

Deutsche Bank S.p.A.
Piazza del Calendario no. 3
20126 Milan, Italy

CORPORATE SERVICES PROVIDER

FIS Fiduciaria Generale S.p.A.
via San Vito 7
20121 Milan, Italy

LUXEMBOURG PAYING AGENT

Deutsche Bank Luxembourg S.A.
2 Boulevard Konrad Adenauer
L-1115 Luxembourg

CF SWAP COUNTERPARTY

Société Générale
29 boulevard Haussmann 75009
Paris, France

CC SWAP COUNTERPARTY

Société Générale
29 boulevard Haussmann 75009
Paris, France

LEGAL ADVISORS

**TO THE ARRANGERS AS TO ITALIAN
LAW**

Orrick, Herrington & Sutcliffe
via del Consolato 6
00186 Rome, Italy

**TO THE ARRANGERS AS TO ENGLISH
LAW**

Orrick, Herrington & Sutcliffe
Tower 42, Level 35
25 Old Broad Street
London EC2N 1HQ, United Kingdom

**TO THE REPRESENTATIVE OF THE
NOTEHOLDERS**

Orrick, Herrington & Sutcliffe
via Visconti di Modrone 12
20122 Milan, Italy

**TO THE INVESTOR NOTE ISSUER AS TO
IRISH LAW**

Matheson Ormsby Prentice
30 Herbert Street
Dublin 2, Ireland

**TO THE INVESTOR NOTE TRUSTEE -
INVESTOR NOTE AGENT BANK and
INVESTOR NOTE PRINCIPAL PAYING
AGENT**

Orrick, Herrington & Sutcliffe
Tower 42, Level 35
25 Old Broad Street
London EC2N 1HQ, United Kingdom

TO THE INVESTOR NOTE CUSTODIAN

Orrick, Herrington & Sutcliffe
Via Visconti di Modrone 12
20122 Milan, Italy

TO THE ORIGINATORS

Studio Legale d'Ercole
Largo del Teatro Valle 6
00186 Rome (Italy)

AUDITORS

TO THE INTERMEDIATE NOTE ISSUERS

Reconta Ernst & Young S.p.A.
via G.B. Romagnosi 18/a
Rome, Italy

TO THE INVESTOR NOTE ISSUER

BDO Simpson Xavier
Beaux Lane House, Mercer Street
Lower Dublin 2, Ireland