

Stockholm, 27 September 2021

**To the Holders in:**

**ISIN: SE0012230076 – Tobii AB (publ) MAXIMUM SEK 600,000,000 senior secured bonds 2019/2022**

**NOTICE OF EARLY VOLUNTARY REDEMPTION**

**This notice of early redemption has been sent on 27 September 2021 to Holders directly registered as of 24 September 2021 in the debt register (Sw. *skuldbok*) kept by the CSD. If you are an authorised nominee under the Swedish Central Securities Depositories and Financial Instruments Accounts Act or if you are otherwise holding Bonds on behalf of someone else on a securities account, please forward this notice to the Holder you represent as soon as possible.**

Reference is made to the terms and conditions of the above-mentioned bond issue (with an aggregate amount outstanding of SEK 450,000,000) (the “**Bonds**”) issued by Tobii AB (publ) (the “**Issuer**”) initially on 21 February 2019 in accordance with the terms and conditions for the Bonds (the “**Terms and Conditions**”).

All capitalised terms used herein and not otherwise defined in this notice shall have the meaning assigned to them in the Terms and Conditions.

**1 NOTICE**

The Issuer hereby gives notice to all Holders of the Issuer’s outstanding Bonds that it will exercise its right to early redemption of all outstanding Bonds in accordance with Clause 11.3 (*Early voluntary redemption by the Issuer (call option)*) in the Terms and Conditions (the “**Redemption**”). The Redemption Date is set to 21 October 2021 and the Record Date for the early voluntary redemption will be 14 October 2021, i.e. five (5) Business Days prior to the Redemption Date.

On the Redemption Date, the Bonds will be redeemed at a price per Bond equal to 100.575 per cent of the Nominal Amount. Any accrued and unpaid interest will also be paid in respect of the Bonds in accordance with the Terms and Conditions.

The redemption amount together with accrued and unpaid interest will be paid to each person who is registered as owner of Bonds in the debt register maintained by Euroclear Sweden at end of business on the Record Date, being 14 October 2021.

In connection with the redemption, the Bonds will be delisted from Nasdaq Stockholm.

This notice of early voluntary redemption is irrevocable and is governed by Swedish law. This notice is for information purposes only and is not to be construed as an offer to purchase or sell or a solicitation of an offer to purchase or sell with respect to any securities of the Issuer.

## **2 CONTACT DETAILS**

For further information, please contact the Issuer at:

Tobii AB (publ)  
Att: Henrik Mawby, Head of Investor Relations  
Tel. no.: + 46 72 219 82 15

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