

## **Information regarding the status of the bonds issued by Malmö Katrinelund 27 AB (publ) and Koggbro AB (publ)**

**To the holders of the up to SEK 155,000,000 (or its equivalent in NOK and EUR) senior secured callable fixed rate bonds due 2020 (the "Katrinelund Bonds") issued by Malmö Katrinelund 27 AB (publ) ("MA27 AB") on 12 December 2017 and to the holders of the up to SEK 650,000,000 senior secured callable fixed rate bonds due 2019 and to the holders of the up to SEK 50,000,000 second lien callable fixed rate bonds due 2019 issued by Koggbro AB (publ) (jointly, the "Koggbro Bonds" and together with the Katrinelund Bonds, the "Bonds")**

**This notice has been sent by Intertrust (Sweden) AB as the trustee (the "Trustee") for the Bondholders under the terms and conditions for the Katrinelund Bonds and the Koggbro Bonds, to direct registered owners and registered authorised nominees of the Bonds. If you are holding Bonds on behalf of someone else on a Securities Account, please forward this notice to the holder you represent as soon as possible.**

On 29 November 2019, a letter of intent (the "**LOI**") was signed between Koggbro AB and Signal Capital ("**Signal**") regarding a contemplated acquisition of the shares in MK27 AB and indirectly the properties own by MK27AB. Signal has following the signing of the LOI initiated a customary due diligence on the assets subject to the contemplated acquisition. The overall ambition is that Signal shall acquire the shares in MK27AB on substantially similar terms offered by Niam and which the Bondholders under the Koggbro Bonds approved in the written procedure on 1 July 2019. The overall time frame is described below.

- 29 November 2019 – LOI was signed by the parties
- 4 December 2019 – initiation of due diligence by Signal
- End of January 2020 – end of due diligence period and internal approval by Signal
- February 2020 – Written procedure to Bondholders under the Koggbro Bonds to approve the proposal from Signal
- Closing of the acquisition, as soon as possible after approval from Bondholders under the Koggbro Bonds

Please note that if Signal completes the acquisition, no approval from the Bondholders under the Katrinelund Bonds will be necessary since the offer is intended to cover a full redemption of the Katrinelund Bonds, including accrued interest.

The Bondholders under the Koggbro Bonds will however be asked to approve Signal's final bid, including a proposed profit split, substantially on similar terms as what was offered by Niam and previously approved.

For more information about Signal please see the link below.

<https://www.signalcapital.com>

More information will follow once the due diligence period has ended.

### **Intertrust (Sweden) AB as Trustee**

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