

Stockholm, 15 July 2022

To the Bondholders in:

ISIN: SE0014855524 and SE0014855516 – Patriam Invest AB (publ) MAXIMUM SEK 400,000,000 senior secured fixed rate bonds 2020/2023

NOTICE OF EARLY VOLUNTARY REDEMPTION

This notice of early redemption has been sent on 18 July 2022 to Bondholders directly registered as of 15 July 2022 in the debt register (Sw. *skuldbok*) kept by the CSD. If you are an authorised nominee under the Swedish Central Securities Depositories and Financial Instruments Accounts Act or if you are otherwise holding Bonds on behalf of someone else on a securities account, please forward this notice to the Bondholder you represent as soon as possible.

Reference is made to the terms and conditions of the above-mentioned bond issue (the “**Bonds**”) issued by Patriam Invest AB (publ) (the “**Issuer**”) on 26 November 2020 in accordance with the terms and conditions for the Bonds (the “**Terms and Conditions**”).

All capitalised terms used herein and not otherwise defined in this notice shall have the meaning assigned to them in the Terms and Conditions.

1 NOTICE

The Issuer hereby gives notice to all Bondholders of the Issuer’s outstanding Bonds that it will exercise its right to early redemption of all outstanding Bonds in accordance with Clause 9.4 (*Voluntary total redemption*) in the Terms and Conditions (the “**Redemption**”). The Redemption Date is set to 25 July 2022 and the Record Date for the early voluntary redemption will be 19 July 2022, i.e. five (5) Business Days prior to the Redemption Date.

On the Redemption Date, the Bonds will be redeemed at a price per Bond equal to 100 per cent of the Nominal Amount. Any accrued and unpaid interest will also be paid in respect of the Bonds in accordance with the Terms and Conditions.

The redemption amount together with accrued and unpaid interest will be paid to each person who is registered as owner of Bonds in the debt register maintained by Euroclear Sweden at end of business on the Record Date, being 19 July 2022.

This notice of early voluntary redemption is irrevocable and is governed by Swedish law. This notice is for information purposes only and is not to be construed as an offer to purchase or sell or a solicitation of an offer to purchase or sell with respect to any securities of the Issuer.

2 CONTACT DETAILS

For further information, please contact the Issuer at:

Patriam Invest AB (publ)
Att: Ludvig Fredriksson, CFO
Tel. no.: + 46 72 141 51 28

Stockholm, 15 July 2022

Patriam Invest AB (publ)