



From: Smallville AB (publ) ("**The Company**")

Subject: Information from the Issuer

Date: 3 February 2022

**Information to bondholders –
SE0012230209 (SEK), SE0012230217 (EUR) & NO0012450602 (NOK)**

A Written procedure will be sent out during February 2023.

The proposal will contain a reduced buyback offer for all outstanding bonds.

The Company is currently in the final stages of securing financing for said offering.

The Company's liquidity position does not allow it to make the interest payment scheduled for February 20th 2023 as well as the deferred interest payments.

For further information, please see www.lilleby.se or contact:

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About Smallville AB (publ.)

The group's main focus is ecologically sustainable production of affordable housing as well as various types of community properties such as preschools and care homes within the Lilleby concept. Projects and concept development are carried out in-house, while construction is carried out through turnkey contracts.

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