

# NOTIFICATION OF EXTENSION

**Frederiksborg Ejendomme 2 ApS** CVR-no. 40 57 94 94 ("**the Issuer**") has issued up to DKK 30,000,000 Second Lien Callable Fixed Rate SEK and EUR bonds with ISIN SE0012816726 (SEK bonds) and SE0012816734 (EUR bonds) (the "**Bonds**").

The Final Redemption Date of the Bonds is on the 2 September 2021. The Final Redemption Date can be extended with six (6) months in accordance with section 11.1 (b) of the Terms and Conditions.

The Issuer requests that the Final Redemption Date of the Bonds shall be extended with six (6) months which will make the 2 March 2022 the Final Redemption Date. The Issuer shall therefore redeem the Bonds on 2 March 2022 with an amount per Bond equal to the Nominal Amount and the accrued but unpaid interest.

If nothing else is mentioned shall the wording that has been used in the Terms and Conditions and the Term Sheet be applicable in this notification.

Date: 11 June 2021

Your sincerely,

Frederiksborg Ejendomme 2 ApS

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