

## NOTICE TO HOLDERS OF COLUMBIDAE PROPERTIES HOLDING AB'S (PUBL) BONDS WITH ISIN:

SE0014111357	NO0012876517
SE0014111365	NO0012876525
SE0014111373	NO0012876566
SE0014111431	NO0012876590
SE0014111449	NO0012876608
(jointly, “Euroclear Bonds”)	(jointly, “VPS Bonds”) <sup>1</sup>

Stockholm, 4 December 2023

We refer to the second notice of written procedure issued by Columbidae Properties Holding AB (publ) (the “**Issuer**”) on 11 April 2023, as updated and redistributed on 26 April 2023, regarding certain requests in relation to the Euroclear Bonds and the VPS Bonds (jointly, the “**Bonds**”) (the “**Second Notice of Written Procedure**”).

In order to implement the Request (as defined and further described in the Second Notice of Written Procedure) the Issuer has taken, and intends to take, the following measures.

- On 27 November 2023, the Issuer issued convertibles in two series, 2023:1 and 2023:2 (jointly, the “**Convertibles**”).
- On or about 14 December 2023, the Euroclear Bonds will be written down and exchanged for the Convertibles of series 2023:1.
- On or about 15 December 2023, the VPS Bonds will be written down<sup>2</sup> and exchanged for the Convertibles of series 2023:2.
- After completion of the above Bond to Convertible exchange, the Convertibles will be allocated on *pro rata* basis to each person who is registered as owner of Bonds in the debt register at end of business on 13 December 2023. See details in below table.

Please note that the above measures will be carried out automatically and holders are not required to take any measure to obtain the Convertibles in exchange for the Bonds. However, please note that for technical reasons and processing time with custodians, there may be a delay in the delivery of the

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<sup>1</sup> ISIN NO0012876517, NO0012876525, NO0012876566, NO0012876590 and NO0012876608 have replaced the previous ISIN NO0010877434, NO0010877442, NO0010877459, NO0010877467 and NO0010877426.

<sup>2</sup> As set out in the Second Written Procedure, holders of VPS Bonds should be aware that such holders also currently hold ISIN series holding accrued interest of Bonds, which will be written down to zero (0) in connection with the exchange to Convertibles. This is a technical measure with no effect on the economic outcome of the measures described herein.

Convertibles and a holder may not receive Convertibles immediately upon completion of the write-down and Bond to Convertible exchange on or around 14 December 2023 in respect of the Convertibles of series 2023:1 or on or around 15 December 2023 in respect of the Convertibles of series 2023:2.

Allocation of Convertibles

<b>Bond</b>	<b>CSD</b>	<b>Convertibles to be allocated</b>
<b>EUR Bond (ordinary) - SE0014111357</b>	Euroclear	102,363
<b>EUR Bond (premium) - SE0014111431</b>	Euroclear	12,511
<b>SEK Bond II (ordinary) - SE0014111365</b>	Euroclear	582,848
<b>SEK Bond III (ordinary) - SE0014111373</b>	Euroclear	500,768
<b>SEK Bond (premium) - SE0014111449</b>	Euroclear	61,205
<b>NOK Bond I (ordinary) - NO0010877434</b>	VPS	550,062
<b>NOK Bond II (ordinary) - NO0010877442</b>	VPS	116,388
<b>NOK Bond III (ordinary) - NO0010877459</b>	VPS	163,957
<b>NOK Bond (premium) - NO0010877426</b>	VPS	20,038
<b>SEK Bond I (ordinary) - NO0010877467</b>	VPS	1,499,099

For questions, please contact Kristofer Nivenius at Intertrust (Sweden) AB.

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