

Stockholm, 13 December 2023

To the holders of the Secured Floating Rate Bonds 2022/2024 with ISIN: EUR BONDS: SE0017232010, and SEK BONDS: SE0017232002 (the "Bonds") issued by Oskar Real Copenhagen ApS (formerly, Real Danmark Copenhagen ApS) (Danish company reg. no. 42848301) (the "Issuer") on 2 March 2022.

Notice of outcome in the written procedure

In the written procedure for which notice was given on 24 November 2023 and last date to vote was 13 December 2023, the Agent hereby announces the successful completion of the written procedure in relation to the Bonds regarding certain amendments to the Terms and Conditions (the "**Proposal**").

A sufficient number of bondholders participated in the second written procedure and the Proposal was accepted by 100 per cent of the eligible votes.

For further information, please contact:

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