



Stockholm, 16 February 2022

To the bondholders in the Senior Secured Callable Fixed Rate Bonds with ISIN SE0010831545 (SEK), SE0010831594 (EUR) and NO0010815442 (NOK) (the "Bonds") issued by OXE Marine AB (publ) (the "Issuer") on 12 February 2018.

Notice of outcome in the written procedure

In the written procedure for which notice was given on 28 January 2022 and last date to vote was 16 February 2022, the trustee hereby announces the successful completion of the written procedure in relation to the Bonds regarding certain waivers and amendments to certain provisions of the Terms and Conditions (the "**Proposal**").

A sufficient number of bondholders participated in the written procedure and the Proposal was accepted by 87,25 per cent of the eligible votes.

For further information, please contact:

Linus Löfgren

Intertrust (Sweden) AB

E-mail: trustee@intertrustgroup.com