

Stockholm, 2023-10-11

To the holders of the up to DKK 250,000,000 (or its equivalent in SEK and EUR) Secured Fixed Rate Corporate Bonds, 2021/2023, with ISIN SE0015346663 (SEK) and SE0015346671 (EUR) (the "Bonds") issued by Gammelhavn Vejle ApS (the "Issuer") on 11 February 2021.

Notice of outcome in the written procedure

In the written procedure for which notice was given on 21 September 2023 and last date to vote was 11 October 2023, the agent hereby announces the successful completion of the written procedure in relation to the Bonds regarding certain amendments to the Terms and Conditions (the "**Proposal**").

A sufficient number of bondholders participated in the written procedure and the Proposal was accepted by 93,72 per cent of the eligible votes.

For further information, please contact:

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