

Stockholm, 12 December 2023

To the holders of the up to SEK 200,000,000 senior secured floating rate notes with ISIN SE0010985978 (the "Notes") issued by Moment Group AB (publ) (the "Issuer").

Notice of outcome in the written procedure

In the written procedure for which notice was given on 16 November 2023 and last date to vote was on 12 December 2023, the agent hereby announces the successful completion of the written procedure in relation to the Notes regarding certain amendments to the Terms and Conditions and the Intercreditor Agreement (the "Request").

A sufficient number of noteholders participated in the written procedure and the Request was accepted by 100 per cent of the eligible votes.

For further information, please contact: Linus Löfgren Intertrust (Sweden) AB

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