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Stockholm, 23 September 2022

To the agent and bondholders in:

ISIN: SE0015242854 – LeoVegas AB (publ) maximum SEK 800,000,000 senior unsecured floating rate bonds 2020/2023

REPURCHASE OFFER – DE-LISTING

This notice of repurchase offer (the “Notice”) has been sent on 23 September 2022 to the Agent and the Bondholders directly registered as of 22 September 2022 in the debt register (Sw. *skuldbok*) kept by the CSD. If you are an authorised nominee under the Swedish Central Securities Depositories and Financial Instruments Accounts Act or if you otherwise are holding Bonds on behalf of someone else on a securities account, please forward this Notice to the Bondholder you represent as soon as possible.

Expiration Date:	12:00 (CET) on 28 November 2022
Settlement Date:	2 December 2022

Reference is made to the terms and conditions of the abovementioned bond issue (with an aggregate amount outstanding of SEK 700,000,000) (the “**Bonds**”), issued by LeoVegas AB (publ) (the “**Issuer**”) initially on 10 December 2020 in accordance with the terms and conditions for the Bonds (the “**Terms and Conditions**”).

All capitalised terms used herein and not otherwise defined in this Notice shall have the meaning assigned to them in the Terms and Conditions.

In accordance with the press release published by the Issuer on 8 September 2022, the shares of the Issuer ceased to be listed on Nasdaq Stockholm on 22 September 2022. Since the shares of the Issuer are not listed on Nasdaq Stockholm or any Regulated Market replacing Nasdaq Stockholm, a Change of Control Event has occurred.

In accordance with paragraph (b) of Clause 10.1 of the Terms and Conditions, the Issuer hereby notifies the Agent and the Bondholders of the Change of Control Event.

As a result of the Change of Control Event, each Bondholder has the right (but not an obligation), in accordance with paragraph (a) of Clause 9.4 of the Terms and Conditions, to request that all, or some only, of its Bonds are repurchased at a price per Bond equal to 101.00 per cent. of the Nominal Amount together with accrued but unpaid interest (the “**Repurchase Amount**”), during a period of sixty (60) calendar days following a notice from the Issuer of the Change of Control Event (the “**Repurchase Offer**”).

The Issuer has appointed Swedbank AB (publ) to act as paying agent (the “**Paying Agent**”) in connection with the Repurchase Offer.

A Bondholder who wishes to have its Bonds repurchased in the Repurchase Offer shall complete and sign a repurchase application form. Such repurchase application form may be obtained from the Paying Agent at request by contacting liabilitymanagement@swedbank.se. A signed repurchase application form needs to be received by the Paying Agent no later than 12:00 CET on 28 November 2022. Any holder whose Bonds are held on its behalf by a broker, dealer, bank, custodian, trust company or other nominee or intermediary must contact such entity if it wishes to accept that such Bonds are repurchased pursuant to the Repurchase Offer.

Settlement of the Repurchase Offer is expected to occur on 2 December 2022.

For further information, please contact the Issuer at:

Issuer

LeoVegas AB (publ)

Philip Doftvik, Director of Investor Relations and Corporate Finance

ir@leovegas.com

If you wish to have your Bonds repurchased in the Repurchase Offer, please contact the Paying Agent at:

Paying Agent

Swedbank AB (publ)

liabilitymanagement@swedbank.se

Stockholm, 23 September 2022

LeoVegas AB (publ)