

Stockholm, 10 July 2023

To the bondholders of:

ISIN: SE0015242854 – LeoVegas AB (publ) SEK 700,000,000 senior unsecured callable floating ratebonds

NOTICE OF EARLY REDEMPTION

This notice of early redemption (the “Notice”) has been sent on 10 July 2023 to Bondholders directly registered as of 7 July 2023 in the debt register (Sw. *skuldbok*) kept by the CSD. If you are an authorised nominee under the Central Securities Depositories and Financial Instruments Accounts Act or if you otherwise are holding Bonds on behalf of someone else on a securities account, please forward this Notice to the Bondholder you represent as soon as possible.

Reference is made to the terms and conditions of the abovementioned bond issue (with a current aggregate nominal amount outstanding of SEK 700,000,000) (the “**Bonds**”), issued by LeoVegas AB (publ) (the “**Issuer**”) on 10 December 2020 in accordance with the terms and conditions for the Bonds (the “**Terms and Conditions**”) and the written procedure initiated on 12 June 2023 (the “**Written Procedure**”).

All capitalised terms used herein and not otherwise defined in this notice shall have the meaning assigned to them in the Terms and Conditions.

The Issuer hereby gives notice to all Bondholders for early redemption of the Bonds in full in accordance with Section 2.1 (*Request for early redemption*) of the Written Procedure (the “**Redemption**”). In accordance with Clause 15(g) (*Decisions by Bondholders*) of the Terms and Conditions, the Issuer has received written consent by way of a Written Procedure from the Bondholders to redeem the Bonds.

In accordance with the Written Procedure, the date for Redemption will be on 4 August 2023 (the “**Redemption Date**”). The record date for the Redemption will be 28 July 2023, *i.e.* five (5) Business Days prior to the Redemption Date.

All outstanding Bonds will be redeemed at the redemption price of 100.00 per cent. of the Nominal Amount (*i.e.*, SEK 1,250,000 per Bond). Any accrued and unpaid interest together with an amount equal to all remaining Interest which would, if not for the Redemption, be payable in respect of that Bond up to and including the Final Maturity Date will also be paid in respect of the Bonds in accordance with the Request (as defined in the Written Procedure). The redemption will be paid to each person who is registered as owner of Bonds in the debt register maintained by the CSD at end of business on 28 July 2023 (the record date for early redemption).

In connection with the Redemption, the Bonds will be delisted from Nasdaq Stockholm.

This Notice of early redemption is irrevocable and is governed by Swedish law. This notice is for information purposes only and is not to be construed as an offer to purchase or sell or a solicitation of an offer to purchase or sell with respect to any securities of the Issuer.

For additional information, please contact:

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LeoVegas AB (publ)