



Stockholm, 5 April 2022

To the bondholders in the senior secured callable fixed rate SEK and EUR Bonds with ISIN SE0014957445 and SE0014957452 issued by Frederiksborg Ejendomme 2 ApS (the "Issuer") on 2 December 2020, 2 March 2021 and 16 June 2021 (the "Bonds").

Notice of outcome in the second written procedure

On 25 February 2022, a notice of written procedure was sent to the Bondholders, regarding the Proposal (as defined in the notice to the written procedure) (the "**First Written Procedure**"). The First Written Procedure, which ended on 16 March 2022, did not meet the quorum requirement. However, pursuant to the Terms and Conditions, the Issuer retains a right to call for a second written procedure where the quorum requirement does not apply.

The Issuer requested that the Agent shall initiate a second written procedure (the "**Second Written Procedure**") for the purpose to approve the Request. The Second Written Procedure ended on 5 April 2022 and the Agent hereby announces the successful completion of the Second Written Procedure.

Pursuant to the Terms and Conditions, no quorum requirement apply to the Second Written Procedure, hence the votes received are decisive. The Request was accepted by 90,43 per cent of the eligible votes.

For further information, please contact:

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