

Detta informationsblad till obligationsinnehavarna är endast utformat på engelska.

Stockholm, 2 December 2020

To the bondholders of:

ISIN: SE0012702470 – Enad Global 7 AB (publ) maximum SEK 500,000,000 senior secured callable fixed rate bonds 2019/2022

NOTICE OF EARLY REDEMPTION

This notice of early redemption has been sent on 2 December 2020 to Bondholders directly registered as of 1 December 2020 in the debt register (Sw. *skuldbok*) kept by the CSD. If you are an authorised nominee under the Central Securities Depositories and Financial Instruments Accounts Act or if you otherwise are holding Bonds on behalf of someone else on a securities account, please forward this notice to the Bondholder you represent as soon as possible.

Reference is made to the terms and conditions of the above-mentioned bond issue (with a current aggregate nominal amount outstanding of SEK 220,000,000) (the “**Bonds**”), issued by Enad Global 7 AB (publ) (the “**Issuer**”) initially on 17 June 2019 in accordance with the terms and conditions for the Bonds (the “**Terms and Conditions**”).

All capitalised terms used herein and not otherwise defined in this notice shall have the meaning assigned to them in the Terms and Conditions.

The Issuer hereby gives notice to all Holders of the Issuer’s outstanding Bonds for early redemption of the Bonds in full in accordance with Clause 11.3 (*Early voluntary redemption by the Issuer (call option)*) of the Terms and Conditions (the “**Redemption**”). The Redemption Date is set to 30 December 2020 and the Record Date for the Redemption will be 21 December 2020, *i.e.* five Business Days prior to the Redemption Date.

The Bonds will be redeemed on the Redemption Date at 106.00 per cent. of the Nominal Amount (*i.e.* SEK 1,325,000 per Bond) plus accrued but unpaid interest from but excluding the preceding Interest Payment Date up to and including the Redemption Date in accordance with the Terms and Conditions. The redemption amount will be paid to each person who is registered as owner of Bonds in the debt register maintained by the CSD at end of business on the Record Date. In connection with the Redemption, the Bonds will be delisted from Nasdaq First North.

This notice of early redemption is irrevocable and is governed by Swedish law. This notice is for information purposes only and is not to be construed as an offer to purchase or sell or a solicitation of an offer to purchase or sell with respect to any securities of the Issuer.

For additional information, please contact:
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ENAD GLOBAL 7 AB (publ)