

**Holders and Authorized Nominees for
Koggbro AB (publ) with ISIN:**

SE0009806573
NO001079127.0
NO001079128.8

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handled by Kristofer Nivenius
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Information about upcoming Interest payments

Koggbro AB (publ) has previously communicated that it has failed to pay the interest that was due May 31 2018. Koggbro AB (publ) has now through a shareholder contribution from the ultimate owners of the company reinstated the equivalent (in USD and NOK) to approximately 15 million SEK to the blocked accounts. These funds will (after payment of accrued costs of the Trustee in accordance with the Terms and Conditions) be used to partially pay the overdue interest on the Koggbro AB (publ) Senior Secured Callable Fixed Rate Bonds 2017/2019 with ISIN SE0009806573, NO001079127.0 and NO001079128.8. Given the ongoing Event of Default due to the non-payment of Interest and in accordance with the Terms and Conditions and the Intercreditor Agreement, no interest payment will currently be made on Koggbro AB (publ)'s Second Lien Bonds.

For each SEK 1,000,000 in Bonds (or equivalent in NOK or USD) you will receive approximately SEK 40,000 (or equivalent in NOK or USD) in Interest payments. The final outcome depends on exchange rates.

The payments will be made as soon as possible through VPS and Euroclear and exact dates will be communicated within short.

Best regards,

Kristofer Nivenius

Intertrust (Sweden) AB as Trustee

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Koggbro AB (publ) as Issuer

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