

**To the Bondholders and Nominees for Bonds issued by:  
Koggbron AB (publ) and Malmö Katrinelund 27 AB (publ)**

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**Information related to the bonds issued by Koggbron AB (publ) and Malmö  
Katrinelund 27 AB (publ) (the "Bonds")**

Through written procedures initiated in September 2018, the Bondholders approved a standstill period for the continuing defaults under the Bonds until 31 March 2019. The purpose of the standstill period was to carry out a controlled liquidation of the assets in Koggbron AB (publ) and Malmö Katrinelund 27 AB (publ) with a view of finding a prospective buyer.

During the standstill period, the properties owned by Malmö Katrinelund 27 AB (publ) have been put on the market through a reputable broker and a number of bids have been received. The Issuer has following the assessment of the various bids reached a commercial agreement with one of the bidders (the "**Bidder**") which is deemed to be the best possible bid from the perspective of the Bondholders.

The Bidder, the Agent and the Issuer are currently formalizing the details of the bid and will present the details of the bid and contemplated transaction to the Bondholders, who will be asked to decide on the acceptance of the bid through a written procedure. The notice of the written procedure will be sent out to the Bondholders as soon as possible when all detailed terms of the bid and the contemplated transaction have been formalized.

Best regards,

Kristofer Nivenius  
As agent

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