

Stockholm, 23 October 2024

To the bondholders in the Senior Secured Callable Fixed Rate Bonds with ISIN SE0010831545 (SEK), SE0010831594 (EUR) and NO0010815442 (NOK) (the "Bonds") issued by OXE Marine AB (publ) (the "Issuer") on 15 February 2018.

Notice of outcome in the written procedure

In the written procedure for which notice was given on 3 October 2024 and last date to vote was 23 October 2024, the trustee hereby announces the successful completion of the written procedure in relation to the Bonds regarding an approval of (among other things) a debt-to-equity swap (the "**Proposal**").

A sufficient number of bondholders participated in the written procedure and the Proposal was accepted by 95,26 per cent of the eligible votes.

For further information, please contact: Linus Löfgren CSC (Sweden) AB Mail: <u>trustee@intertrustgroup.com</u> Phone: +46 (0)72 991 57 01