

Regenergy Frövi AB

Use of extension option until March 2025 regarding the bonds with ISIN: SE0020849396 (SEK), SE0020849388 (EUR) (the “bonds”), issued by Regenergy Frövi AB (Publ.) (“RFAB”).

RFAB issued a bond loan on 25th Sept. 2023 to support development and construction of the company’s assets in Frövi, Sweden. On 14th March 2024 further bonds were issued under the terms of the bond, and the total frame of 70m EUR. As the first part of construction in Frövi was completed in May 2024, focus is now on finalizing development on the second and final phase of the project before construction can begin. While more permanent long-term financing solutions are being sought, the issue of bonds are an important bridge during the construction process. While the process of establishment for the best financing solution for investors is ongoing, the company then hereby wishes to extend the bond with 6 months as pr. the extension option given under Clause 9.1 (b), with Final Maturity date extended from 27th September 2024, to now 27th March 2025.

As pr. the requirements of utilizing the Extension Option under Clause 9.1. (b) of the Terms and Conditions of the bonds, it is also here confirmed that no Event of Default (Clause 14) outstanding and/or continuing as of the date of this notice.

RFAB like to thank all bond investors for your commitment. The bond has enabled the continued project development and construction for our Frövi project.

If you have any questions, please contact us via:

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Frederik G. Olesen, Member of the Board, Regenergy Frövi AB (Publ.)

Verifikation

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Dokument

Use of extension option under green bond for Regenergy
Frövi AB
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Degn (TD)
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Signeret 2024-08-30 11:06:09 CEST (+0200)

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Signeret 2024-08-30 11:10:03 CEST (+0200)

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