



Stockholm, 8 July 2024

To the Bondholders in:

**The up to SEK 350,000,000 (or its equivalent in NOK and USD) Senior Secured Callable Fixed Rate Bonds with ISIN SE0009696479, NO0010787617 and NO0010787625 (the “Senior Bonds”) and/or the SEK 75,000,000 (or its equivalent in NOK and USD) Second Lien Secured Callable Fixed Rate Bonds with ISIN SE0009696511, NO0010787633 and NO0010787641 (the “Junior Bonds”) issued by Koggbron Projekt AB (publ) (the “Issuer”) (the Senior Bonds and the Junior Bonds together referred to as the “Bonds”)**

#### **NOTICE OF OUTCOME IN SECOND WRITTEN PROCEDURES**

Reference is made to the above-mentioned Bonds issued by the Issuer and the respective terms and conditions of the Bonds (as amended and restated from time to time) (the “**Terms and Conditions**”). All capitalized terms used herein and not otherwise defined in this notice shall have the meanings assigned to them in the Terms and Conditions.

The second written procedures for the Senior Bonds and Junior Bonds were approved by the Bondholders and therefore the written resolution to extend the maturity date of the Bonds and other amendments as stipulated in the written procedures have been granted.

The Issuer with its advisors will prepare next steps and coordinate the conversion of the Junior bonds into Senior bonds and once the new Terms and conditions are ready these will be available on the website of the Trustee.

For questions in relation to this notice, please contact the Trustee at [trustee@intertrustgroup.com](mailto:trustee@intertrustgroup.com).

Yours faithfully,  
**Intertrust (Sweden) AB**