



Stockholm, 4 July 2024

To the holders of the up to SEK 155,000,000 (or its equivalent in NOK and EUR) Senior Secured Callable Fixed Rate Bonds 2017/2020 with ISIN SE0010101782, NO0010808090 (current ISIN NO0012945320) and SE0010442269 (the "Bonds") issued by CapRate Campus 4 AB, reg.no 556934-3931 (the "Issuer"), on 15 December 2017.

Notice of outcome in the written procedure

In the written procedure for which notice was given on 13 June 2024 and last date to vote was 3 July 2024, the Trustee hereby announces the successful completion of the written procedure in relation to the Request to accelerate the Bonds due to the ongoing Events of default (the "**Request**").

The request was approved by 96.77 % of the Bondholders and a sufficient number of Bondholders participated to form a quorum.

The Trustee will together with its legal advisors accelerate the Bonds and take relevant actions.

We will keep you informed on the progress.

For further information, please contact:

Intertrust (Sweden) AB Mail:<u>trustee@intertrustgroup.com</u>