

VIA E-MAIL:

Intertrust (Sweden) AB
Reg. No. 556625-5476
P.O. Box 16285
SE-103 25
Stockolm, Sweden

17 May 2024

NOTIFICATION OF EXERCISE OF EXTENSION OPTION

Dear Intertrust (Agent),

We hope this letter finds you well. We are writing to formally notify you as Agent, in our capacity as Issuer (CPHI-Holding A/S), of our decision to exercise the extension option pursuant to the terms related to the following Senior Secured Bonds (the "Bonds"):

- SEK BONDS – ISIN: SE0017885882
- EUR BONDS – ISIN: SE0017885890

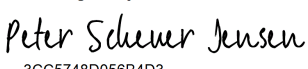
As outlined in the governing terms and conditions, the Bonds were issued on 29 June 2022, with an original maturity date of 29 June 2024 - two years following the First Issue Date. However, we as Issuer has the option to extend this maturity date by six (6) months under the Issuers' Maturity Extension Option. When exercised, this option would extend the Final Maturity Date to 29 December 2024.

We have decided to exercise this option in accordance with the terms and conditions. We believe this extension will allow us to continue strengthening our financial structure while ensuring the commitment to our bondholders' interests.

We ask that you acknowledge receipt of this notice and coordinate the necessary notices to bondholders and adjustments with the relevant registries and systems.

Should you require any further information or have any questions regarding this notice, please do not hesitate to contact us directly. Thank you for your attention to this matter and your continued support.

Best regards,

DocuSigned by:

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Peter Scheuer Jensen
Group CEO